

CODE: IPAS092

SCHEMES OF ARRANGEMENT



Conducted by highly qualified leaders in their respective fields, this series offers participants an insightful hands-on & practical approach by examining the various aspects of insolvency from various angles in the topics offered.

Date

28 May 2009
(3.5 CPD hours)

Time

1.30 pm to 5.30 pm

Venue

Singapore Accountancy Academy
(City Campus)
6 Raffles Quay #23-00
Singapore 048580

Seminar Fee (incl. 7% GST)

S\$ 96.30 (IPAS Members)
S\$ 128.40 (Non-Members)

Closing Date

22 May 2009

Seminar Outline

- 1) A back to basics study of the law and procedure for Schemes of Arrangement
- 2) Key developments in case law in Singapore on Schemes.
- 3) Practical pointers on managing issues in implementing a Scheme of Arrangement with creditors and shareholders
- 4) Highlights of dangers and pitfalls in Schemes of Arrangement
- 5) Personal insights into the creditors' and shareholders' Scheme of Arrangement in the restructuring of China Aviation Oil
- 6) Looking forward – personal views on law reform relating to Schemes of Arrangement

Trainer: Mr Patrick Ang (see overleaf for Trainer's Profile)

CODE: IPAS092	REGISTRATION FORM (Closing date: 22 May 2009)	GST No: M4-0001553-8
To: SAA-City Campus 6 Raffles Quay, #23-00, Singapore 048580		Tel: 65325312 Fax: 65323095
Name (in BLOCK) : _____		NRIC No: _____
Membership Status: <input type="checkbox"/> IPAS Member (***)This is different from ICPAS Membership(***) <input type="checkbox"/> Non-Member		
Billing Address: _____		S (_____)
Company: _____		Designation: _____
Tel (O): _____ Mobile: _____ Fax: _____ E-mail: _____		
Contact Person: _____		Tel: _____ E-mail: _____
<u>Mode of Payment</u>		
Credit Card: <input type="checkbox"/> MasterCard <input type="checkbox"/> VISA (***)No further discount for UOB-ICPAS Platinum Card holders(***)		
Credit Card Number: _____ / _____ / _____ / _____		Expiry Date: ____ / ____
Cardholder's Name: _____		Amt: S\$ _____
Cardholder's Signature: _____		Date: _____
A crossed cheque (no.: _____) for \$ _____ payable to ICPAS is enclosed.		

Registration, Payment and Refunds

- **Registration will be on a first-come first-served (payment) basis.** Please complete the registration form and mail it together with the requisite payment to the **Singapore Accountancy Academy (SAA City Campus), 6 Raffles Quay #23-00, Singapore 048580**, by **22 May 2009**. Please make cheques payable to "ICPAS"
- **Please note that registration forms with incomplete details will NOT be accepted.**
- Upon confirmation of seminar, there will strictly be **No Refunds**. Requests for cancellations and/or withdrawals will not be granted unless on medical or compassionate grounds. However, replacement of participants will be allowed if written notice is given at least 3 working days prior to the seminar date.
- SAA reserves the right to close registration before the closing date or when the maximum capacity has been attained.
- A top-up of seminar fees will be required when a non-member substitutes a member registrant. There will be no refund should a non-member be substituted by a member registrant.
- All participants will receive an email notification latest 1 week prior to the seminar date. Please contact us should you not receive any by then.

Trainer : Mr Patrick Ang

Patrick Ang is an Executive Committee Partner in the law firm, Rajah & Tann. He is a senior practitioner in the firm's Restructuring and Insolvency Department, which is the largest such specialised department in Singapore and the region.

Patrick has more than 18 years of experience handling both contentious and non-contentious matters. His area of specialisation is in corporate restructuring and insolvency, acting for financial institutions and companies in many major and publicised cases. These include Asia Pulp and Paper, the collapse of Lewis and Peat (one of the world's largest rubber trading houses), the Sogo Department Store group of companies, Vikay Industrial, Alliance Technology & Development, Showpla Asia, BBR Holdings, Measurex Group, PT Ometraco, Admiralty Leisure (owners of Tang Dynasty Theme Park), Lernout & Hauspie Group, Beng & Ooi Medical Group and Chew Eu Hock Holdings.

He was also the lead counsel by China Aviation Oil Corporation to represent the company in its highly publicised and successful debt and equity restructuring involving debts of more than US\$600 million. This case was significant for being the first successful restructuring of a public company owned by a Chinese State Owned Enterprise and was also the largest restructuring in Singapore. The deal won Asian Legal Business Singapore Deal of the Year Award for Insolvency and Restructuring in the years 2005 and 2006.

Patrick has also argued successfully in several large and publicised landmark cases before the High Court and Court of Appeal. In particular, he successfully represented Commerzbank in a landmark decision in the High Court and Court of Appeal relating to the Malaysian Foreign Exchange Control Regulations. He also represented judicial managers of a Singapore listed company in a successful challenge before the High Court against a claim for priority by the Central Provident Fund.

Patrick has been consistently recognised as a leading lawyer internationally in his field in consecutive years by *Asian Legal Business Legal Who's Who Singapore*, *AsiaLaw Leading Lawyers*, *Asia Law & Practice*, *Asialaw Profiles*, *International Who's Who of Insolvency and Restructuring Lawyers*, *Euromoney Guide To The World's Leading Insolvency and Restructuring Lawyers*, *International Financial Law Review 1000*, *Asia Pacific Legal 500* and *Chambers Global - The World's Leading Lawyers*.

Patrick is a member of the Singapore Government Ministry of Law Working Committee dealing with legislative reform in Singapore in relation to corporate insolvency and personal bankruptcy law. He is also currently the Deputy Chairman of the Insolvency Practitioners Association of Singapore, and was the Chairman of the Singapore Law Society's Insolvency Practice Committee from 2005 to 2007.